

Annual report of the issuer by the results of 2015

<https://uzkimyosanoat.uz/en/corporate/disclosure/facts/annual-report-of-the-issuer-by-the-results-of-2015>

The body of the issuer who took the decision	General Meeting of Shareholders
Date of report approval	30.06.2016

1	NAME OF THE ISSUER:	
	Full	Joint Stock company "O'zkimyosanoat"
	Short:	JSC "O'zkimyosanoat"
	Name of stock exchange ticker:	No
2	CORPORATE NEWS	
	Location:	Tashkent, Shaykhantahur district, Navoi, 38
	Postal address:	Tashkent, Shaykhantahur district, Navoi, 38
	E-mail address:	uzkimyosanoat@uks.uz
	Official Website:	www.uzkimyosanoat.uz
3	BANK DETAILS	
	Наименование обслуживающего банка:	JSC «O'zbekiston sanoat qurilish banki»
	Current account:	2021 0000 1041 2256 9001
	MFI:	440

4	REGISTRATION AND IDENTIFICATION NUMBERS	
	assigned by the registering body:	1405
	assigned by the State Tax Service (TIN):	203621367
	appropriated by bodies of state statistics	
	CFS:	144
	OKPO:	17763452
	OKONH:	97300
	SOATO:	1726277

5	Indicators of financial and economic condition of the issuer	
	Profitability of the authorized capital, coefficient	0,8
	Coverage of total solvency, coefficient	13,24
	Ratio of absolute liquidity, coefficient	5,99
	Ratio of own and attracted funds, coefficient	158,18
	The ratio of the issuer's own and borrowed funds:	158,18

11 Balance sheet				
Indicator name	Code p.	At the beginning of the reporting period	At the end of the reporting period	
ASSETS				
I. Long-term assets				
Non-Current Assets:				
Initial (replacement) value (01.03)	010	5056398.90	5199474.40	
Depreciation amount (02.00)	011	3463936.00	3883921.10	
Residual (book) value (lines 010-011)	012	1592462.90	1315553.30	
Intangible assets:				
Initial value (04.00)	020	160300.00	160300.00	
Depreciation amount (05.00)	021	96300.00	126300.00	
Residual value (carrying amount) (020-021)	022	64000.00	34000.00	
Long-term investments, total (lines: 040+050+060+070+080), including:	030	232354912.60	235136739.00	
Securities (06.10)	040	200074.90	233612.00	
Investments in subsidiaries (06.20)	050	6237753.60	6322618.90	
Investments in associated companies (06.30)	060	139450457.00	143275824.60	
Investments in enterprises with foreign capital (06.40)	070	230624.00	239937.10	
Other long-term investments (06.90)	080	86239003.10	84864746.40	
Equipment for installation (07.00)	090			
Capital investments (08.00)	100	728264.40	733311.00	
Long-term receivables (09.10, 09.20, 09.30, 09.40)	110			
Out of which, over due receivables	111			
Long-term deferred expenses (09.50, 09.60, 09.90)	120			
TOTAL ON SECTION I (012+022+030+090+100+110+120)	130	234739639.90	237217603.30	
II. CURRENT ASSETS				
Inventories, total (lines 150+160+170+180), including:	140	63404.70	50307.30	
Inventories in stock (1000,1100,1500,1600)	150	63404.70	50307.30	
Work in progress (2000, 2100, 2300, 2700)	160			
Finished products (2800)	170			
Goods (2900 less 2980)	180			
Future expenses (3100)	190			
Deferred expenses (3200)	200	6512388.90	6512388.90	
Receivables, total (lines 220+240+250+260+270+280+290+300+310)	210	9645943.80	10013489.30	
out of which: receivables in arrears	211			
Receivables due from buyers and customers (4000 less 4900)	220	72.00	317518.50	
Receivables due from subdivisions (4110)	230			
Receivables due from subsidiaries and associates (4120)	240	21449.00		
Advances to employees (4200)	250	48405.80	5555.90	
Advances to suppliers and contractors (4300)	260	2526741.00	2507238.30	
Advances for taxes and levies on budget (4400)	270	122587.80	31104.40	
Advances to target funds and on insurance (4500)	280	43429.50	6834.30	
Receivables due from founders to authorized capital (4600)	290			
Receivables due from personnel on other operations (4700)	300			
Other account receivables (4800)	310	6883258.70	7144940.90	
Cash, total (lines 330+340+350+360), including:	320	4763416.70	1786967.40	
Cash on hand (5000)	330			
Cash on settlement account (5100)	340	176984.30	186933.30	
Cash in foreign currency (5200)	350	2347098.20	556091.10	
Other cash and cash equivalents (5500, 5800, 5700)	360	2239334.20	1043943.00	
Short-term investments (5800)	370			
Other current assets (5900)	380			
TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)	390	20985154.10	18363152.90	
Total on assets of balance (130+390)	400	255724794.00	255580756.20	
LIABILITIES				
I. Sources of own funds				
Authorized capital (8300)	410	151801131.70	155147992.30	
Additional paid-in capital (8400)	420			
Reserve capital (8500)	430	6187027.90	6328001.50	
Treasury stock (8600)	440			
Retained earnings (uncovered loss) (8700)	450	3781097.50	1991823.80	
Special-purpose receipts (8800)	460	56103753.10	55828753.10	
Reserves for future expenses and payments (8900)	470			
TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)	480	217873010.20	219296570.70	
II. LIABILITIES				
Long-term liabilities, total (lines 500+510+540+550+560+570+580+590)	490	36241819.90	34894010.30	
including: long-term accounts payable (lines 500+520+540+580+590)	491			
Out of which: Long-term accounts payable	492			
Long-term accounts due to suppliers and contractors (7000)	500			
Long-term accounts due to subdivisions (7110)	510			
Long-term accounts due to subsidiaries and associates (7120)	520			
Long-term deferred income (7210, 7220, 7230)	530	36241819.90	34894010.30	
Long-term deferred tax liabilities and other mandatory payments (7240)	540			
Other long-term deferred liabilities (7250, 7290)	550			
Advances from buyers and customers (7300)	560			
Long-term bank loans (7810)	570			
Long-term borrowings (7820, 7830, 7840)	580			
Other long-term accounts payable (7900)	590			
Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+730+740+750+760)	600	1609963.90	1390175.20	
including: current accounts payable (lines: 610+630+650+670+680+690+700+710+720+760)	601	1609963.90	1390175.20	
Out of which: accounts payable - in arrears	602			
Due from suppliers and contractors (6000)	610	477799.20	315001.20	
Due to subdivisions (6110)	620			
Due to subsidiaries and associates (6120)	630			
Deferred income (6210, 6220, 6230)	640			
Deferred liabilities for taxes and mandatory payments (6240)	650			
Other deferred liabilities (6250, 6290)	660			
Advances received (6300)	670	8367.30	642811.90	
Due to budget (6400)	680	415199.80	35420.90	
Due to insurance (6510)	690	28771.90	14687.40	
Due to state target funds (6520)	700	71234.00	54820.20	
Due to founders (6600)	710	195422.90		
Salaries payable (6700)	720	155405.70	130817.60	
Short-term bank loans (6810)	730			
Short-term borrowings (6820, 6830, 6840)	740			
Current portion of long-term liabilities (6950)	750			
Other accounts payable (6900 except 6950)	760	257663.10	196616.00	
Total on section II (lines 490+600)	770	37851783.80	36284185.50	
Total on liabilities of balance sheet (lines 480+770)	780	255724794.00	255580756.20	

12 Report on financial results					
Indicator name	Code p.	At the beginning of the reporting period		At the end of the reporting period	
		income (profit)	expenses (losses)	income (profit)	expenses (losses)
Net revenue from sales of products (goods, works and services)	010				
Cost of goods sold (goods, works and services)	020				
Gross profit (loss) from sales of production (goods, works and services) (lines 010-020)	030				
Period expenditures, total (lines 050+060+070+080), including:	040		9905818.30		5153620.00
Costs to Sell	050				
Administrative expenses	060		3004026.30		3819181.80
Other operating expenses	070		6901792.00		1334438.20
Expenses of the reporting period excluded from the tax base in the future	080				
Other income from operating activities	090	808287.00		663970.40	
Income (loss) from main activity (lines 030-040+090)	100		9097531.30		4489649.60
Earnings from financial activities, total (lines 120+130+140+150+160), including:	110	11735230.80		6027014.00	
Dividend income	120	11288639.60		5844362.60	
Interest income	130				
Income from long-term lease	140				
Income from foreign exchange rate differences	150	446591.20		182651.40	
Other income from financing activities	160				
Expenses from financial operations (lines 180+190+200+210), including:	170		919186.20		264286.30
Expenses in the form of interest	180				
Expenses in the form of interest on long-term lease	190				
Loss from foreign exchange rate differences	200		919186.20		264286.30
Other expenses from financial operations	210				
Income (loss) from general operations (lines 100+110-170)	220	1718513.30		1273078.10	
Extraordinary profits and losses	230				
Profit (loss) before income tax (lines 220+/-230)	240	1718513.30		1273078.10	
Income tax	250				
Other taxes and fees on profits	260				
Net profit (loss) of the reporting period (lines 240-250-260)	270	1718513.30		1273078.10	

